

# INTRODUCTION TO OPEC FUND







# 49 YEARS IN DEVELOPMENT

- Founded by international treaty in 1976
- Distinct South-South Development mandate: to promote economic and social development in non-member countries
- 12 Member Countries include current and former OPEC members

ALGERIA

ECUADOR

GABON

INDONESIA

IRAN

IRAQ

KUWAIT

LIBYA

NIGERIA

SAUDI ARABIA

UNITED ARAB EMIRATES

VENEZUELA

# GLOBAL REACH & IMPACT



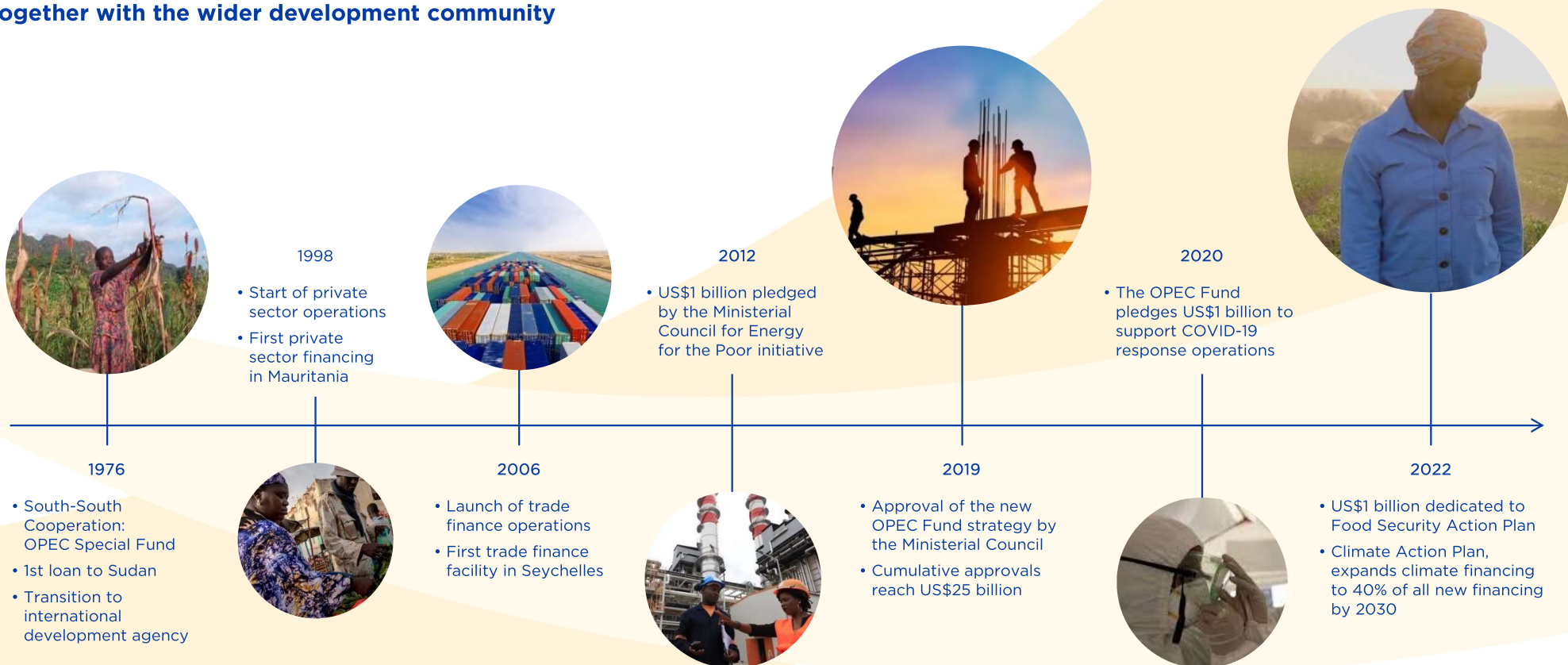
- Only global multilateral development finance institution that provides financing exclusively to non-member countries

- Operates in low- and middle-income countries and offers financial support in the form of loans, equity, grants, trade finance and solutions for the development of physical infrastructure and human capacity

- More than US\$29bn commitments in 125 countries and 4,000+ operations since establishment

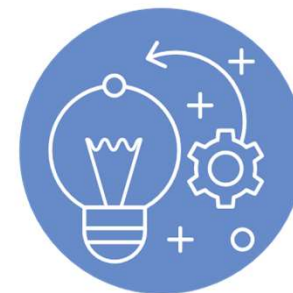
# A CATALYST FOR SUSTAINABLE DEVELOPMENT

Adapting to changing global needs, the OPEC Fund has contributed essential initiatives together with the wider development community





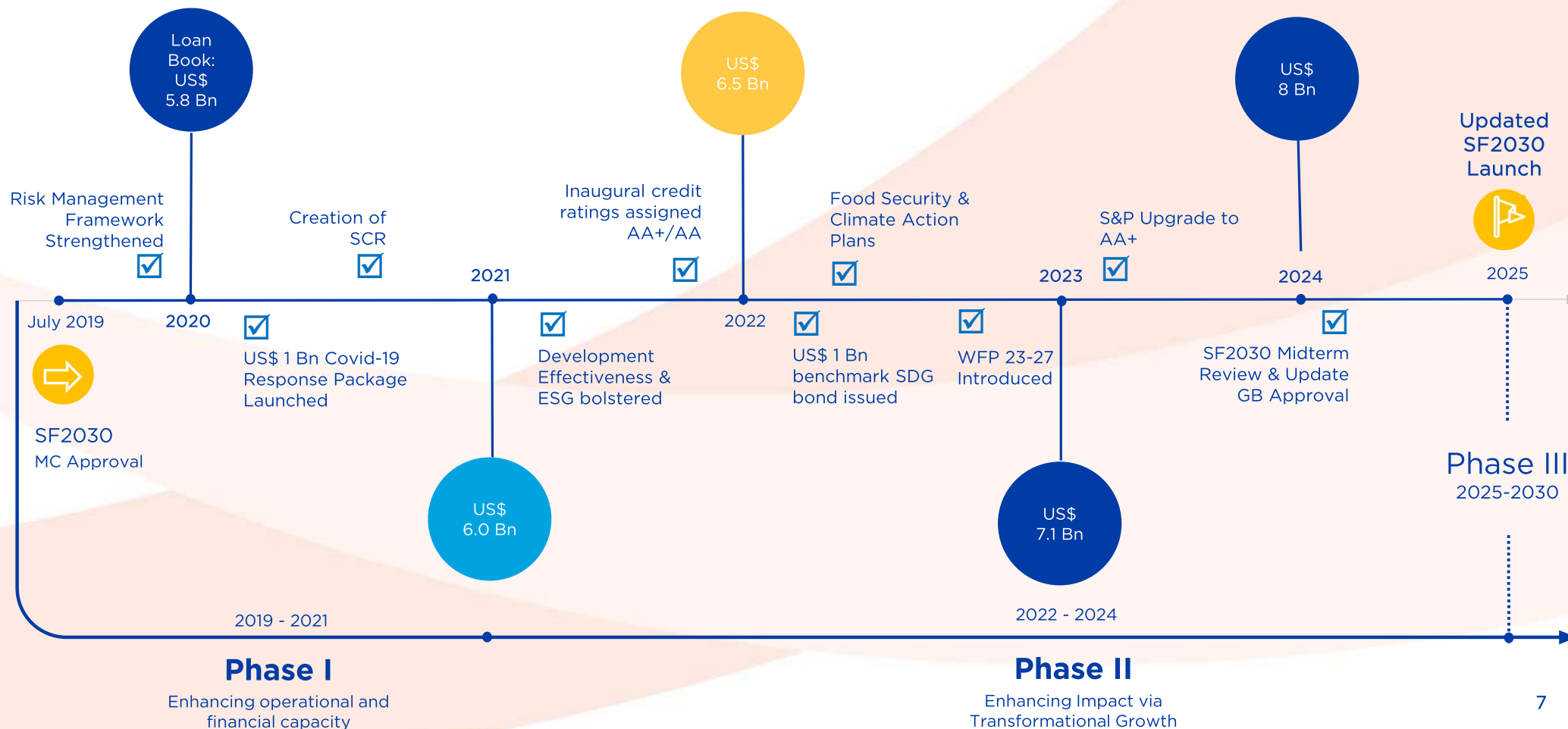
# INCREASE IMPACT, **ACCELERATE DELIVERY**



- The OPEC Fund is implementing a long-term strategy to increase its development impact and accelerate the delivery of sustainable development.
- In 2023 the Fund issued its inaugural Sustainable Development Goal (SDG) Bond to mobilize financing in support of key development priorities
- In January 2025, the OPEC fund priced a new US\$1.5 billion, 3-year benchmark bond. With a record orderbook of US\$5.2 billion the offering was oversubscribed and attracted strong demand from global investors.
- The OPEC Fund is rated AA+/Outlook Stable by Fitch and AA+, Outlook Stable by S&P
- Building on strong finances and almost five decades of development expertise, the OPEC Fund aims to further expand its lending operations, while remaining a financially sustainable, responsive and relevant ally of its partner countries and clients.

# STRATEGIC FRAMEWORK 2030

Strategic Growth and Enhancements Since 2019



# OPERATIONAL PRIORITIES

Thematic Focus Areas – In Line with Partner Country Needs



## Building Infrastructure

Improved connectivity, water & sanitation and digital infrastructure, enhanced access to energy



## Developing Human Capital

Human capital development, social inclusion, health, education and training



## Enhancing Institutional Capacity

Institutional modernization, economic and disaster resilience, public finances and policy support



## Promoting Private Sector & Trade

Support for private sector development, access to financial services, trade finance & thriving industry

## Cross-Cutting Priorities



### Driving Climate Action

Support for Climate Mitigation, Adaptation & Nature Based Solutions

- 25% of operations by 2025
- 40% of operations by 2030



### Bolstering Food Security

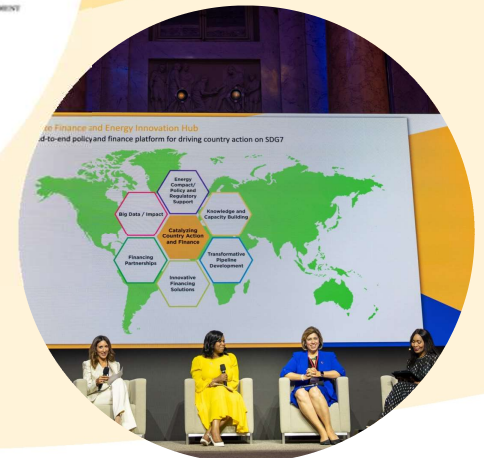
Response to rising Food Security and Rural Development challenges

- US\$2 Billion over 2025-2030
- Continued prioritization as a cross-cutting theme of operations to 2030



# LEVERAGING PARTNERSHIPS

- Collaboration via a large network of strategic partners plays an integral role
- Amplifying real development impact: To date, the OPEC Fund's financing contributed to an estimated total project cost of US\$200 billion
- Bringing global partners together at the annual OPEC Fund Development Forum in Vienna
- Participation in big events such as COP and Annual Meetings of partner institutions



# OPEC FUND **GOLDEN JUBILEE**

## Preparing for the OPEC Fund's 50<sup>th</sup> Anniversary in 2026

- Set the stage for the OPEC Fund's 50th Anniversary
- Highlight five decades of development impact and reaffirming our unique role among MDBs
- Produce testimonials for the “50 Years, 50 Stories” campaign
- Dedicated branding, multimedia communications, strategic events, stakeholder outreach & year-long engagement campaign



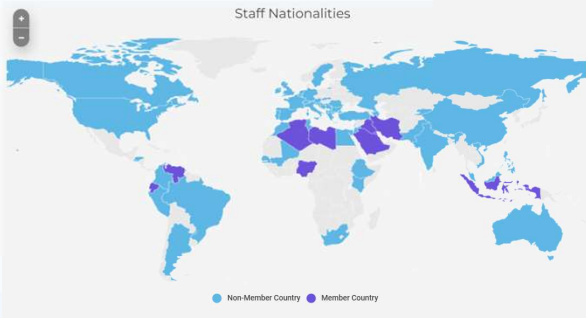
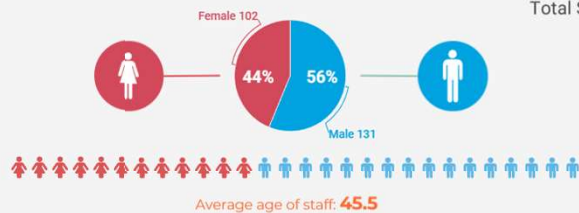
# OUR PEOPLE



## Employee Demographics

as of September 30, 2024

233  
Total Staff On Board



PLEASE VISIT

**opecfund.org**

REACH OUT

OPEC Fund

Parkring 8

1010 Vienna, Austria

+43 1 515 64 0

communication@opecfund.org

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The OPEC Fund for  
International Development



THANK YOU!

GRACIAS

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MERCI

The background of the slide is a solid dark blue. Overlaid on this are several large, flowing, wavy shapes in a lighter shade of blue. These shapes originate from the left side and sweep across the middle and right portions of the slide, creating a sense of movement and depth. The text 'Q&A' is centered horizontally and vertically within the dark blue area.

**Q&A**

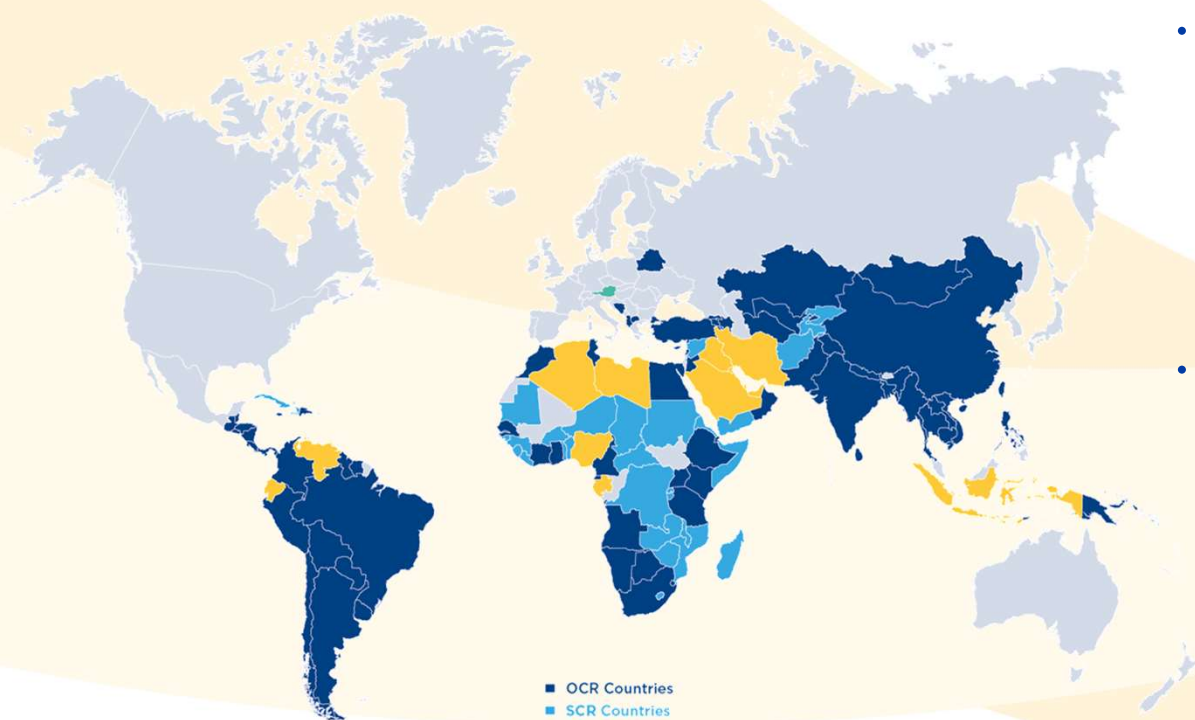


# PUBLIC SECTOR OPERATIONS **DELIVERING RESULTS**

May 2025

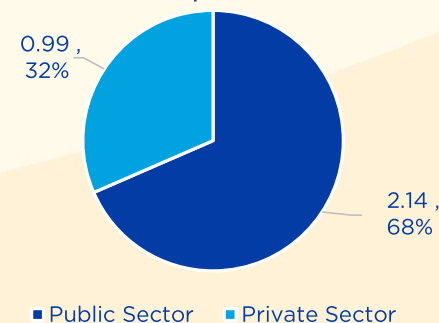


# HISTORY SINCE INCEPTION

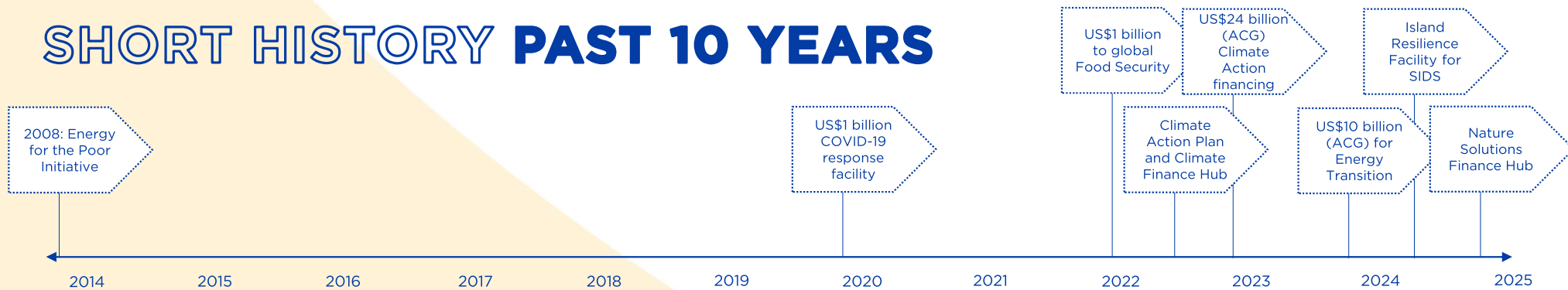


■ OCR Countries  
 ■ SCR Countries  
 ■ OPEC Fund Member Countries  
 ■ OPEC Fund Headquarter

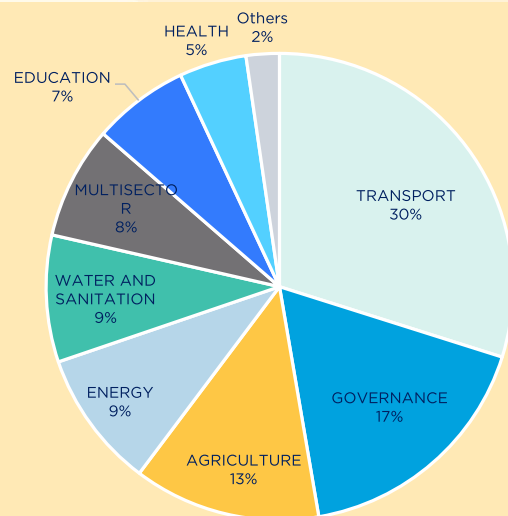
- Public Sector has historically fostered sustainable economic development across 112 countries with total commitments of US\$18.02 Billion over the past 49 years.
- Our South-South development mandate has been delivered through our support to infrastructure (Transport, Agriculture, Energy, and Water and Sanitation), human capital development (Education and Health) and governance (Policy based lending).
- Total public sector income since inception amounted to US\$2.14 Billion, constituting 68% of the institution's total operational income.



# SHORT HISTORY PAST 10 YEARS



## Sectoral Distribution



## Key Thematic Focus

### Transport

- Transport sector represented 30% (US\$ 2.78 Billion) of the total approvals.
- Financing roads followed by rail. and air.

### Energy

- Energy sector represented 9% (US\$ 0.89 Billion) of the total approvals.
- Financing power transmission followed by power generation (Renewables)

### Agriculture

- Agriculture sector represented 13% (US\$ 1.20 Billion) of the total approvals.
- Financed project across the agriculture value chain.

### Governance

- Governance represented 17% (US\$ 1.63 Billion) of the total approvals.
- This covers PBLs cross-cutting various sectors (supporting financial, energy, food and climate)

# PSO THEMATIC PRIORITIES

## Operational Priorities



Building Infrastructure



Developing Human Capital



Enhancing Institutional Capacity



Promoting Private Sector and Trade

### Building infrastructure and connecting economies

- Finance large, capital-intensive infrastructure and strengthen links between economies
- Key focus: green investments in renewable energy and low-carbon public transport

### Transforming rural lives

- Expand rural development commitments
- Invest in climate smart agriculture, rural connectivity, and access to basic social services.
- Support smallholders—especially women and youth—for food security and resilience

### Strengthening governance and human capital

- Support transformation of national and local institutions
- Strengthen public finance, improving service delivery, economic diversification, and climate action
- Contribute to human capital with more inclusive societies

Transport

Energy

Water

Agriculture

Education

Health



Driving Climate Action



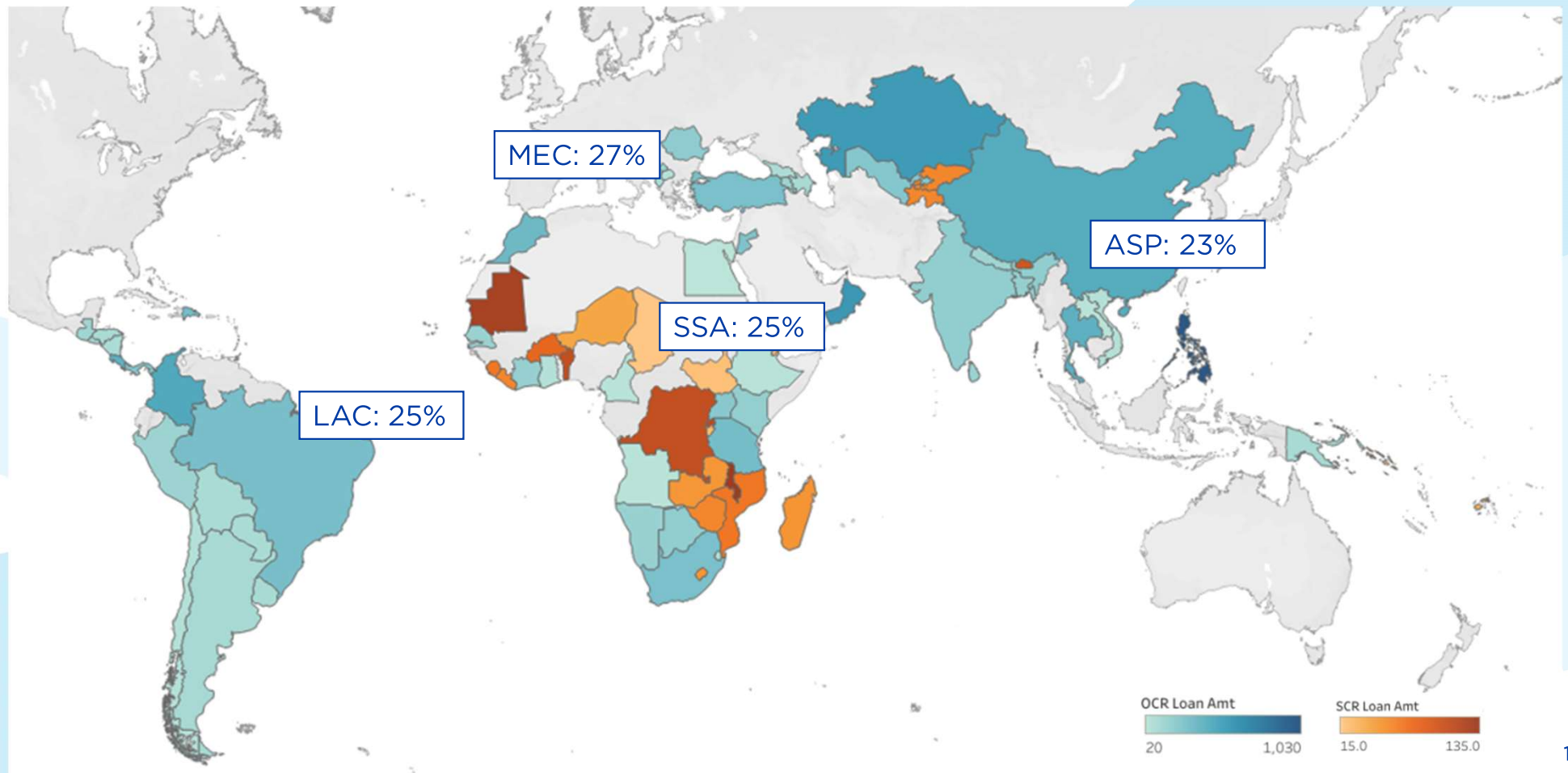
Bolstering Food Security



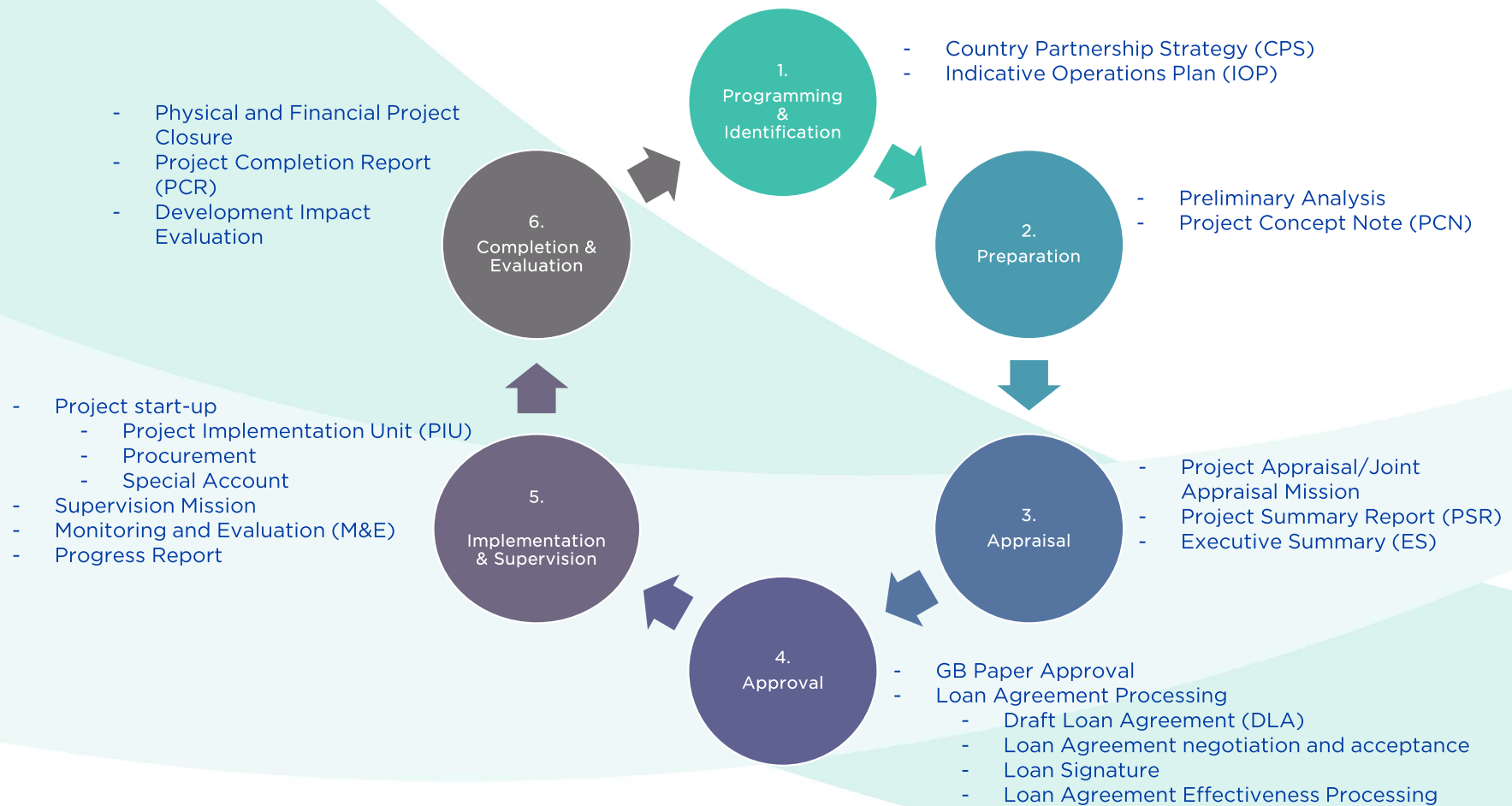
Innovation



## 3-YEAR Indicative Pipeline: **GLOBAL COVERAGE**



# OPEC FUND PROJECT CYCLE





THANK YOU!

GRACIAS

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